

# Key Takeaways from Walmart's 3Q25 Results

By Russ Dieringer // November 19, 2024 // Briefings, Forecasts, Research

**TL;DR:** Walmart continues to pull ahead of so many of its peers, leveraging its reputation for value and leaning into online tailwinds to drive profitable growth.

7 minute read

Broad-based strength across geographies and categories, share gains in grocery and general merchandise, fast eCommerce growth, and improving profitability as digital-related revenue streams grow characterized Walmart's third-quarter earnings this morning.

Read-on for a deep dive into the results including:

- Key financial stats
- 9 action items for brands
- Walmart's updated guidance and Stratably's 2025 sales outlook
- U.S. consumer insights
- Walmart U.S. eCommerce insights
- Walmart Connect and Data Ventures insights

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