

## Don't Miss Amazon's Colossal Grocery Business

By Russ Dieringer // August 14, 2025 // Briefings, Research

**TL;DR:** Amazon's U.S. grocery business is already over \$100B, growing 15%+, and larger than Walmart's online grocery business. It's on pace to pass Kroger by 2027. Many brands underestimate it, leading to undersized teams, low media spend, and weak marketplace execution. The opportunity is much bigger than most leadership teams realize.

2 minute read

## The Insight

It's easy to lose track of the magnitude of Amazon's numbers.

For instance, it's management team recently disclosed that its everyday essentials categories are on pace for more than \$100 billion in sales this year in the U.S., and that it's growing at more than twice the rate of its other categories.

THIS IS A GATED ARTICLE JUST FOR MEMBERS

## Join the Stratably community

Access independent research on the omnichannel market

Enterprise membership unlocks:

Bite-sized market updates



Deep dive analyses
Industry benchmarks
Retailer forecasts
Invites to live events
And More!
Enterprise Membership unlocks our full insights that you and your team can use to drive alignment across your organization, improve your forecasting, and invest in the right capabilities.
Simply put, it makes your organization much more informed, providing a competitive edge over your rivals.
Join Today  Already have an account? Login Now